

**ANNEX VII**

**PRICE PROPOSAL**

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INTERNATIONAL TENDER No 01/2019

**CONCESSION TO PROVIDE PUBLIC SERVICES FOR OPERATION, MAINTENANCE AND MAKING OF INVESTMENTS REQUIRED FOR EXPLOITATION OF THE HIGHWAY SYSTEM CALLED THE PIRACICABA-PANORAMA LOT**

**MODEL LETTER ON FEASIBILITY OF THE PRICE PROPOSAL**

To ARTESP

Rua Iguatemi nº 105 - Itaim Bibi CEP 01451-011 – São Paulo/SP

REQUEST FOR BIDS - FEASIBILITY CONDITIONS OF THE PRICE PROPOSAL

REF.: REQUEST FOR BIDS –  
FEASIBILITY CONDITIONS OF THE  
PRICE PROPOSAL

Dear Sirs,

The (FINANCIAL INSTITUTION or financial advisor complete designation), in this act represented by its by-laws declares, in accordance with item 12.6 of the REQUEST FOR BIDS and under the applicable penalties, that:

- a. Examined the REQUEST FOR BIDS, the AGREEMENT and all the ANNEXES and APPENCIDES, as well as the studies made by the BIDDER , the contract and the Bid Price Proposal;
- b. consider that the Price Proposal has economic and financial feasibility;
- c. We consider feasible to obtain the necessary financing or financial structuring with equity capital necessary to fulfill the obligations of the potential future Concessionaire, in the amounts and conditions considered by the BIDDER to formulate its PRICE PROPOSAL.

**(Place and date)**

(Legal Representatives Signature)

Dear Sirs,

Under the terms of the Invitation to Tender and Appendices thereto, as well as other information provided in the course of the bidding process at issue, surveys and in-depth analyses of studies conducted, with which this bidder entirely agrees, we hereby submit our Price Proposal for the Concession related to the provision of public services referring to operation, maintenance and investments required for exploring the highway system that comprises the PIRACICABA-PANORAMA LOT, as specified in the Request for bid.

**WHEREAS:**

- (i) This Price Proposal reflects the BIDDER's intent and is binding, irrevocable, unchangeable and unconditional;
- (ii) The Fixed Concession Fee, base date of March 2019, complies the sum of the minimum Concession Fee as well as the Price Proposal premium, in local currency, according to the rules of the Request for Bids and the Concession Agreement, whose payment will be made until the date of the CONTRACT signing, in a single installment, and corrected monetarily from the base date of the Contract until the day of actual payment, at the same rate of correction of the Base Toll Tariff, as per Annex IV to the Contract;
- (iii) For preparing this Price Proposal, the Bidder took into consideration all investments, taxes, costs and expenses required for Concession performance, in accordance with the provisions set out in the Request for Bids, and Appendices thereto;
- (iv) Upon preparation of the Price Proposal, this Bidder became aware of, agreed with and considered all risks to be assumed in the event this Bidder is contracted, should this Bidder be judged the Winning Bidder;
- (v) The Price Proposal considered a Concession term of thirty (30) years;
- (vi) All initial investments, services and other characteristics of the Concession were taken into consideration, and the information disclosed was sufficient for this Price Proposal to be presented;

## PRICE PROPOSAL

This Bidder, whose data is presented below, by means of its legal representative, hereby presents the following Price Proposal for purposes of the Tender at issue:

Proposal Offered: R\$ [•] (written-out amount of the fixed concession fees offered)

Validity: This Price Proposal shall be valid for 180 (one hundred and eighty) days, starting at the date for receipt and, during this period, all conditions will be maintained.

## DATA OF BIDDER

Corporate Name / Consortium Name: [•]

Brazilian IRS Registry of Legal Entities (CNPJ/MF) (in case of a Consortium, inform  
CNPJ/MF of leading company): [•]

Shareholding Structure / Consortium Participation: [•]

Leading company (where applicable): [•]

Address: [•]

Contact telephone numbers: [•]

Fax number: [•]

Representative of Bidder: [•]

E-mail: [•]

[PLACE], [DATE]

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[BIDDER]

By legal representative

Identity Card (RG) No. [•]

Individual Taxpayer Identification (CPF/MF) No. [•]